Pathogenesis of aphthoid ulcers in Crohn’s disease: correlative findings by magnifying colonoscopy, electron microscopy, and immunohistochemistry

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Abstract

Background—The mechanism of ulceration in Crohn’s disease remains unknown.

Aims—To clarify the role of the follicle associated epithelium (FAE) of colonic lymphoid nodules in the formation of ulcers in Crohn’s disease.

Methods—After identification of colonic lymphoid nodules and aphthoid lesions by magnifying colonoscopy, 76 biopsy specimens were obtained from 10 patients with Crohn’s disease and three patients with colonic lymphoid hyperplasia. This study correlated magnifying colonoscopy, electron microscopic, and immunohistochemical findings of biopsy specimens.

Results—In Crohn’s disease, scanning electron microscopy of lymphoid nodules surrounded by a red halo without visible erosions by magnifying colonoscopy, showed surface erosions 150–200 μm in size. These lymphoid nodules with red halos had small erosions either light microscopically or electron microscopically in 18 of 21 specimens (86%). Correlation of scanning and transmission electron microscopy showed residues of FAE including M cells at the edges of the erosions. In immunohistochemical studies, HLA-DR antigen was limited to M cells of FAE in the patients with lymphoid hyperplasia without inflammatory bowel disease. In Crohn’s disease patients in remission, however, HLA-DR antigen was strongly expressed over the entire FAE of lymphoid nodules with a red halo endoscopically, while the expression was weak and irregular in the mucosa surrounding the lymphoid nodules. HLA-DR was strongly expressed in the entire inflamed colonic mucosa in the active stage.

Conclusion—The red halo appearance surrounding lymphoid follicles seems to precede visible aphthoid ulcers and suggests that ulcerations in Crohn’s disease originate from FAE, possibly related to its physiological role as a portal of entry for potentially pathogenic agents.

Keywords: aphthoid ulcer, M cell, magnifying colonoscopy, electron microscopy, immunohistochemistry, Crohn’s disease.

Crohn’s disease is a chronic inflammatory disease with a pathogenesis that is still unknown, although granuloma formation and prediction for the terminal ileum, similar to intestinal tuberculosis, has suggested a mycobacterial origin. Colonic lymphoid hyperplasia, which is occasionally recognised in patients with inflammatory bowel disease,1 is also found in sarcoidosis,2 lower gastrointestinal bleeding,3 dysgammaglobulinaemia and hypogammaglobulinaemia,4 and has also been considered to be a normal variant, when not associated with other histological abnormalities.5 Crohn’s disease has inevitably been present for a considerable period of time before the development of symptoms that bring patients to the attention of physicians. As Crohn’s disease is a systemic condition, it may be erroneous to conclude that the sequence of development of lesions in areas of intestine without prior macroscopic involvement reflects disease pathogenesis.

Although Lockhart-Mummery and Morson6–7 reported that an early microscopic change in Crohn’s disease was ulceration of lymphoid follicles and Peyrer’s patches in the terminal ileum, subsequent studies have concluded that the earliest pathological lesion of Crohn’s disease is the granuloma, which can be found within the mucosa despite entirely normal overlying epithelium.8,9 Aphthoid ulcers in the small and large intestines are endoscopically identified in areas without other macroscopic lesions in Crohn’s disease. They are not specific as they also occur in various types of infectious enterocolitis10–14 and in intestinal Behçet’s disease,15 yet in longterm follow up studies of aphthoid ulcers in Crohn’s disease, there have been reports of the advance of these ulcers into longitudinal ulcers representing typical lesions of Crohn’s disease.16 Makiyama et al8 reported that examination using a magnifying colonoscope after the application of 0.2% methylene blue showed a characteristic ‘worm-eaten’ appearance of the rectum in Crohn’s disease patients regardless of the activity of the disease. There has, however, been no correlation of findings of these minute lesions by magnifying colonoscopy with light microscopy, electron microscopy, and immunohistochemistry. In this paper, we compared lesions seen by magnifying colonoscopy of lymphoid follicles in patients with Crohn’s disease or with lymphoid hyperplasia using these three morphological approaches.
### Methods

**Patients**

Biopsy specimens were obtained endoscopically from aphthoid lesions and enlarged lymphoid nodules of the colorectal mucosa in 10 patients with Crohn's disease and three patients with lymphoid hyperplasia associated with non-inflammatory bowel disease. All of the Crohn's disease patients showed characteristic findings for Crohn's disease affecting the ileum or colon. The diagnosis has been previously established by clinical, radiological, and pathological criteria. The mean age of the Crohn's disease patients was 24 years (12-60) and that of the non-inflammatory bowel disease patients with colonic lymphoid hyperplasia was 58 years (42-76). Table I summarises the detailed background and endoscopic findings of the patients studied. All patients gave informed consent.

**Colonoscopic biopsies**

After the usual premedication, a colonoscopic examination was performed using a magnifying videocolonoscope (Olympus CF-2002Z). After routine observation, 0-2% indigo carmine solution was directly sprayed on the mucosal surface of the colon through a Teflon tube inserted through the colonoscope. Then, magnifying colonoscopy was performed with 50× to 100× magnification. A total of 76 colonoscopic biopsy specimens were obtained from the caecum, ascending, transverse, and descending colon and the rectosigmoid region (Table I). The biopsy was done using standard type forceps (Olympus), and the size of the specimens obtained was approximately 3 mm. All specimens were divided into three groups for light microscopic, electron microscopic, and immunohistochemical examination.

### Processing for light and electron microscopy

All biopsy specimens were rinsed with a physiological saline solution and fixed in 2.5% glutaraldehyde at 4°C for two hours. Light and electron microscopic observations were preceded by examination using a dissecting microscope. Scanning electron microscopic samples were postfixed in phosphate buffered 1% osmium tetroxide (pH 7.4) for two hours, in 1% tannic acid overnight to improve the quality of the image, and again in 1% osmium tetroxide for one hour before dehydration through a graded ethanol series. After drying in a critical point dryer, specimens were coated with platinum-palladium and observed with a Hitachi S-570 scanning electron microscope. After scanning electron microscopy (SEM), the samples were removed from SEM sample strands, replaced into 99.5% ethanol, transferred to propylene oxide, and embedded in epoxy resin. Ultrathin sections were cut with glass knives using a Porter-Blum MT2-B ultramicrotome and stained with toluidine blue. When an erosion on the surface of a lymphoid follicle was seen, ultrathin sections were cut with diamond knives, subsequently stained with uranyl acetate and lead citrate, and examined with a Hitachi H-500 transmission electron microscope.

### Processing for immunohistochemistry

Biopsy specimens were immediately fixed in a periodate-lysine-2% paraformaldehyde (PLP) solution for six hours at 4°C, rinsed in a 0.01 M phosphate buffered saline series (pH 7.6) containing graded concentrations of sucrose, and embedded in OCT compound (Miles Scientific, Elkhart, USA). They were then sectioned at 7 μm by a cryostat, mounted on poly-L-lysine coated glass slides, and air dried at room temperature for three hours.

Sections were processed for examination of HLA-DR antigen using an avidin-biotin-peroxidase complex method. After the specimens were rinsed with 0.01 M phosphate buffered saline, they were treated with 0.3% hydrogen peroxide in methanol for 10 minutes to inactivate endogenous peroxidase. The samples were then immersed in 10% normal horse serum for 30 minutes to block any non-specific reaction. After each of the above incubations,
specimens were rinsed in 0.01 M phosphate buffered saline, incubated with mouse monoclonal antihuman HLA-DR antibody (DAKO Japan, Tokyo, Japan), diluted 1:100 in 0.01 M phosphate buffered saline for 12 hours in moist chambers at 4°C, and biotinylated with horse antimouse IgG (diluted 1:50 in 0.01 M phosphate buffered saline containing 2% horse serum, Vector Laboratories, Burlingame, CA) for three hours. The specimens were then rinsed for 30 minutes in 0.01 M phosphate buffered saline at 4°C and incubated with the avidin-biotin complex or the ABC reagent (a mixture of avidin DH solution and biotinylated enzyme, each diluted 1:50 with 0.01 M phosphate buffered saline). The horse serum, biotinylated antimouse IgG, and ABC complex are reagents in the Vectastain Elite ABC kit (Vectastain; Vector Laboratories, Burlingame, CA). The incubated specimens were rinsed in 0.01% phosphate buffered saline for 10 minutes, and then fixed in 1% glutaraldehyde in 0.01 M phosphate buffered saline. Then they were rinsed carefully six times in 0.01 M phosphate buffered saline for five minutes.

For light microscopy, the samples were reacted with 0.02% 3,3′-diaminobenzidine tetrahydrochloride (DAB) diluted in 0.05 M TRIS buffer, pH 7.6, for 30 minutes at room temperature, and subsequently in a 0.02% DAB solution containing 10 mM hydrogen peroxide and 10 mM sodium azide for five minutes.

For immunoelectron microscopy, specimens were treated as described above and then postfixed in 2% osmium tetroxide in phosphate buffered saline for one hour. They were then dehydrated in graded ethanol solutions, embedded in epoxy resin, and allowed to stand for three days for polymerisation. Ultrathin sections were cut with an MT2-B Porter-Blum ultramicrotome and examined in a Hitachi H-500 transmission electron microscope. For negative controls, non-immune mouse serum, mouse IgG1, and phosphate buffered saline were used in place of the first antibody.

Results

Correlative findings between magnifying videocolonoscopy and SEM in lymphoid nodules, lesions with a red halo appearance, and aphthoid lesions in Crohn’s disease

Aphthoid lesions were endoscopically classified into three groups (groups I–III, Table II). Group I; round enlarged nodules with a central depression from which mucosal patterns had disappeared but on the surface of which fine grooves were visible. The surface of these nodules was not associated with erosions under magnifying colonoscopy (Fig 1a). SEM of such lesions showed the surface of the apex in the lesion to have multiple grooves, to be slightly depressed and to be covered by follicle-associated epithelium including M cells (Fig 1b). Group II; minute lesions associated with a small central depression and a red halo appearance by magnifying colonoscopy (Fig 1c). SEM and light microscopy of these lesions showed that the minute lesions associated with a red halo appearance and without visible erosion endoscopically included lesions associated with erosions detected by light microscopy or electron microscopy in 18 of 21 specimens (86%) (Fig 1d). In areas of red halo appearance, congested and dilated capillaries in lamina propria surrounding lymphoid nodules were recognised histologically. Group III; small ulcers or erosions associated with round or irregular shaped white coat with visible dilated capillaries in the surrounding mucosa (Fig 1e). SEM of these lesions showed an irregular shaped erosion (Fig 1f).

Correlative findings between SEM and transmission electron microscopy (TEM) of lesions with a red halo appearance in Crohn’s disease

Careful observation of the minute lesions associated with the appearance of red halos (group II, Table II) by SEM showed follicle-associated epithelium (FAE) in a part of the mucosa surrounding the minute erosions (Fig 2a, b). With observation of this part at higher magnifications, we noted M cells with irregular and microridge-like microvilli on the surface (Fig 2c). Then, in light microscopic observation of the same sample (Fig 2a, b, c) that we had observed by SEM, we recognised that the erosion was located on the lymphoid follicle and FAE residues (Fig 2d). Under TEM of the same light microscopy sample, M cells were seen in the FAE (Fig 2e).

Immunohistochemical studies of FAE in lymphoid hyperplasia of non-inflammatory bowel disease and of Crohn’s disease

In the enlarged lymphoid nodules of the sigmoid colon with non-inflammatory bowel disease, magnifying colonoscopy showed white, round lymphoid nodules without red halo appearance (Fig 3a, b). Light microscopy of immunoperoxidase labelling of HLA-DR showed that the HLA-DR antigen was not expressed on normal mucosa surrounding lymphoid follicles (Fig 3c). However, parts of the FAE in the lymphoid follicles showed positive expression of HLA-DR (Fig 3c). Enlargement of the FAE showed expression of HLA-DR antigen by individual epithelial cells (Fig 3d). Immunoelectron microscopy of the section disclosed expression of HLA-DR antigen on the apical and basolateral plasma membranes and on the vacuole membrane in the cytoplasm of M cells associated with lymphoid cells (Fig 3e) and ‘microfold’-like microvilli on the surface of M cells (Fig 3f). Adjacent absorptive cells showed only faint HLA-DR expression on the apical membrane (Fig 3e).

In the colonic lymphoid nodules with a red halo appearance seen endoscopically in the remission stage of Crohn’s disease (Fig 4a, b), HLA-DR antigen was more strongly expressed over the entire FAE than in surrounding epithelium where reaction was weak and irregular (Fig 4c, d, e). In the active stage of
Figure 1: Aphthoid lesions of Crohn's disease could be divided into three groups. Group I. (a): Case 2. A magnifying colonoscopic picture of a white round lymphoid nodule with a central depression. (b): A scanning electron micrograph of the lymphoid nodule in Fig 1(a). Mucosal crypt patterns disappear on the nodule by a slight depressed surface but fine grooves are visible on the surface. Group II. (c): Case 1. A magnifying colonoscopic picture of a minute lesion with a red halo appearance. (d): A scanning electron micrograph of the lesion in Fig 1(c). There is a small erosion of 150–200 μm size on the surface. Group III. (e): Case 8. A magnifying colonoscopic picture of an aphthoid ulcer. (f): A scanning electron micrograph of the lesion in Fig 1(e). An ulcer is clearly recognisable on the surface.
Crohn's disease, HLA-DR antigen was expressed strongly not only over the FAE of the lymphoid nodules close to longitudinal ulcers, but also in the surrounding mucosa that endoscopically had diffuse strong redness on the surface (Fig 5a, b, c).

Discussion
When we ultrastructurally examined colonic lymphoid nodules obtained by colonoscopic biopsy and surgical operations in 20 patients, we showed that M cells existed on the surface of these lymphoid nodules and that their basic structure was the same as that of M cells in the Peyer's patches of humans. Many morphological studies of M cell uptake of various macromolecules including viruses and bacteria have been performed during the past 10 years. Although the function of colonic lymphoid nodules is still not clearly known, Owen et al showed colonic and rectal M cells and the uptake of reovirus type 1 by M cells in the epithelium of lymphoid nodules in the rectum and colon of mice. Wakefield et al reported that hybridisation for measles virus N-protein genomic RNA was positive in all cases of Crohn's disease, localising to foci of granulomatous vasculitis and lymphoid follicles, and suggested that measles virus is capable of causing persistent infection of the intestine and that Crohn's disease may be caused by a granulomatous vasculitis in response to this virus. If the pathogenesis of Crohn's disease entails infection by microorganisms or the entry of macromolecules, we speculate that M cells may be their main entry to the intestinal mucosa.

Aphthoid lesions are recognised in 2.6% of ulcerative colitis (five of 196 cases), 77.4% of Crohn's disease (24 of 31 cases), 80% of simple ulcer (four of five cases), 20% of campylobacter enterocolitis (two of 10 cases), 9-5% of haemorrhagic colitis (two of 21 cases), 40% of pseudomembranous colitis (two of five cases), and in each of seven cases 100% of intestinal Behçet's disease, four cases of intestinal tuberculosis, four cases of amoebic colitis, and two cases of yersinia enterocolitis colonoscopically. In the differential diagnosis of aphthoid lesions, although Behçet's disease is associated with aphthoid lesions by definition, these lesions have no tendency toward longitudinal arrangement and have sharper and clearer margins compared with Crohn's disease.

Furthermore, double contrast barium enema showed that the frequency of aphthoid lesions per 9 square cm in Behçet's disease is almost twice that in Crohn's disease. Makiyama et al described several abnormal patterns in aphthoid lesions of Crohn's disease, namely types A and B, 'worm-eaten' lesions and 'white spot' lesions.

In our study, we could classify the various types of aphthoid lesions by magnifying video-colonoscopy using a dye spraying method with 0.2% indigocarmine solution. 'Worm-eaten' lesions reported by Makiyama et al, would seem to correspond to areas of erosion in group III in our classification.

After study by magnifying colonoscopy, as was done by Makiyama et al, we examined lymphoid follicles, minute lesions with a red halo appearance, and aphthoid lesions by SEM and TEM. SEM of lymphoid nodules in Crohn's disease, which had been found to have red halo appearance without apparent erosions by magnifying colonoscopy, showed erosions on the surface of the lymphoid nodules in several instances. Although a red halo appearance is also seen in ulcerative colitis and lymphoid hyperplasia of other aetiology than Crohn's disease, our findings suggest that the red halo appearance surrounding lymphoid follicles without erosions on the surface is an earlier sign of impending mucosal disruption in Crohn's disease than aphthoid ulcers. Wakefield et al reported an occlusive fibrinoid lesion of the arteries supplying areas of the intestine affected by Crohn's disease and suggested that vascular damage precedes mucosal ulceration in Crohn's disease. Sankey et al identified a sequence of superficial mucosal change occurring before the development of microulcers, including disruption of the capillary basement membrane with haemorrhage and trials of fibrinogen originating from ruptured capillaries and extending towards the surface epithelium. This 'summit' lesion was seen in the absence of local inflammatory changes. They suggested that capillary disruption precedes inflammation. Our data also indicate that this would be the earliest endoscopic appearance in the mucosa of Crohn's disease preceding mucosal erosions.

Granulomas or microgranulomas are found in 75% of biopsy specimens from the 'worm-eaten' lesion compared with only 30% in adjacent normal mucosa. There is an absolute

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Figure 2: SEM and TEM of a lesion with a red halo appearance in Crohn's disease (Group II, Case 1). (a): Scanning electron micrograph of the ulcer in the centre of Fig 1(c). (b): Enlargement of the square at the margin of the erosion in Fig 2(a). The area surrounded by dots is a part of the FAE. (c): Enlargement of the cell shown by the arrow in Fig 2(b). An M cell having microvillus-like microvilli is recognised. M; M cell. (d): A light micrograph of the same sample as shown in Fig 2(a). Erosion is found over a lymphoid follicle, and FAE (arrow) is recognised in a part of the interrupted epithelium over the lymphoid follicle. LF; lymphoid follicle. (e): A transmission electron micrograph of the FAE shows an M cell with irregular and coarse 'microwells'. MN; nucleus of an M cell; A; an absorptive cell.
Aphthoid ulcers in Crohn's disease

Figure 3: Enlarged lymphoid nodule of the sigmoid colon in case 11 with non-inflammatory bowel disease. (a): A colonoscopic picture of enlarged lymphoid nodules. (b): A magnifying colonoscopic photograph of the lymphoid nodule shown by an arrowhead in Fig 3(a). (c): HLA-DR staining of the biopsy specimens obtained from the lymphoid nodule shown in Fig 3(b) (*) in the specimen shown in Fig 3(c). Three arrows show epithelial cells with HLA-DR positive reaction (×260). (d): Immunoelectron microscopy of the specimen in Fig 3(d) shows an M cell expressing HLA-DR antigen associated with a lymphoid cell. Note that HLA-DR antigen is expressed on the apical and basolateral membranes and on the vacuole membrane in the cytoplasm of an M cell. M; an M cell, AN; nucleus of an absorptive cell. (f): An immunoelectron micrograph showing a parallel section of the apex of the M cell seen in Fig 3(e). The apical membrane of the M cell shows expression of HLA-DR antigen. Open arrow; 'microfold'-like microvilli of the M cell, A; an absorptive cell.
increase in B and T lymphocytes, but there is no change in the CD4/CD8 ratio in the T cell population.\(^{30,31}\) In aphthoid lesions, there is also a distinct increase in RFD9\(^+\), a cell marker that is detected on epithelioid cells in sarcoid granuloma, and \(3G8^+\) macrophages compared with the adjacent normal area.\(^{31}\) Aphthoid lesions contain densely aggregated CD68\(^+\) macrophages surrounded by numerous ID-1\(^+\) dendritic cells. Both the CD68\(^+\) macrophages and ID-1\(^+\) dendritic cells express ICAM-1 and HLA-DR antigens.\(^{32}\) In contrast, a much lower density of both CD68\(^+\) macrophages and ID-1\(^+\) dendritic cells was found in the normal colonic mucosa and the inflamed mucosa of infectious colitis patients.\(^{32}\)

Our study of HLA-DR expression suggests that abnormalities of immunological response may occur in the mucosa around the FAE of lymphoid follicles in Crohn’s disease even before aphthoid ulcers are manifested. It has been shown that HLA-DR antigens are required for antigen recognition by helper T cells, and that HLA-DQ antigens are necessary for antigen recognition by suppressor T cells. In addition, HLA-DP antigens have been shown to be necessary for antigen recognition by helper T cells in cooperation with HLA-DR antigens. Although some data are available regarding the relation between M cells and MHC class II in Peyer’s patches, there are none concerning that relation in colonic lymphoid nodules. We found that M cells of enlarged lymphoid nodules of more than 3 mm in size were HLA-DR positive in three patients with colonic lymphoid hyperplasia caused by non-inflammatory bowel disease. There is still no consensus as to whether M cells in Peyer’s patches are HLA-DR positive or not. While some reports have found no expression of MHC class II on rat or human M cells in Peyer’s patches by light
Aphthoid ulcers in Crohn's disease not has Peyer's patches polyps, and colorectal HLA-DR lium.39A41 M by on tine,33 necessary lateral membranes.37 38 other two intense found immunohistochemistry,33 microscopic expression of Ia antigen on M cells in rat Peyer's patches.35 36 Furthermore, two other papers reported that M cells in human Peyer's patches showed HLA-DR expression on their apical and basolateral membranes.37 38 Our data show that HLA-DR antigen is expressed on the apical and basolateral membranes of M cells in patients with colonic lymphoid hyperplasia. Further study is necessary to discover if HLA-DR expression by M cells is positive in normal sized or smaller lymphoid nodules.

HLA-DR antigens are physiologically expressed on the epithelium of the small intestine,33 39 but expression of HLA-DR antigens has not been seen on normal colonic epithelium.39-41 HLA-DR expression has been reported on the epithelium of lesions in diseases such as ulcerative colitis,41 Crohn's disease,42 non-inflammatory bowel disease colitis,43 colon polyps,44 and colorectal cancer.45 In the large intestine, Chiba et al.42 noted that, although the HLA-DR antigens are not expressed on the epithelium in macroscopically uninvolved areas of ulcerative colitis,41 they are expressed with a high frequency in macroscopically uninvolved areas in Crohn's disease. They also found that, when Crohn's disease was most active before treatment, HLA-DR antigens were always expressed in the large intestine, but when the disease had been suppressed after treatment, the antigens were not always expressed even in macroscopically involved areas.42 Recently, they reported expression of HLA-DR antigens on the epithelium around the lymphoid follicles in Crohn's disease.46 However, the relation between HLA-DR expression and FAE including M cells was not determined. Using light microscopy and immunoelectron microscopy, we found that HLA-DR antigens were more strongly expressed in FAE than in the surrounding mucosa of lymphoid nodules in the remission stage of Crohn's disease, and were strongly expressed in the entire mucosa including lymphoid nodules in the active stage of this disease. We speculate that, when lymphoid follicles are stimulated and enlarge because of the entry of certain antigens through M cells, HLA-DR expression extends from the M cells on enlarged lymphoid nodules throughout the FAE and to mucosa surrounding the lymphoid nodules.

In conclusion, our immunohistochemical and electron microscopic findings suggested that mucosal ulcerations in Crohn's disease originate from FAE and that this localisation may be a consequence of the known physiological function of these zones of entry for potentially pathogenic agents and for normally non-invasive enteric organism.

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