Relevance of ineffective oesophageal motility during oesophageal acid clearance

M Simrén, J Silny, R Holloway, J Tack, J Janssens, D Sifrim

Gastro-oesophageal reflux disease (GORD) is characterised by increased exposure of the oesophageal mucosa to gastric contents. This is mainly due to a variable combination of an increased number of gastro-oesophageal reflux episodes and abnormally prolonged clearance of the refluxed material.4 Oesophageal clearance function has been studied using pH metry, scintigraphy, manometry, and videofluoroscopy either separately or in combination.1,2 These studies have demonstrated that oesophageal acid clearance consists of two processes: firstly, rapid removal of most of the intraluminal refluxate, achieved by gravity and primary or secondary peristalsis (volume clearance), followed by a slow neutralisation of the acidified mucosa by swallowed saliva (chemical clearance).

Prolonged pH monitoring has suggested that many patients with GORD have impaired oesophageal acid clearance.3,1 However, these studies could not determine whether the abnormality in those patients was due to impaired volume clearance, insufficient acid neutralisation, or both. The relative importance of gravity and efficient peristalsis for oesophageal clearance remains controversial. Whereas clearance of spontaneous acid reflux episodes has been assessed both in the upright and supine positions during ambulatory pH metry studies,3 the volume clearance function has mostly been studied with subjects in the supine position during stationary videofluoroscopic or scintigraphic examinations after instillation of barium or a radioactive bolus in the distal oesophagus.1

Intraluminal electrical impedance has been introduced recently as a technique to investigate the characteristics of bolus transport in the oesophagus and duodenum.1–3 This technique is based on changes in electrical impedance between two electrodes during passage of a bolus, and permits assessment of liquid movement within the oesophageal lumen.1,2 Both swallowed and refluxed liquids lead to a drop in impedance that returns to baseline values after emptying of the oesophageal lumen.1 Impedance has been proposed as a non-radiological tool for studying oesophageal volume clearance after reflex1 but specific validation studies are not available.

The term ineffective oesophageal motility (IOM) has been coined recently to describe the pattern of peristaltic failure observed during manometric studies in patients with non-specific motor disorders or atypical GORD symptoms,1–5 although a number of oesophageal body motor abnormalities have been described previously in patients with GORD.6 Coexistence of abnormal motility, prolonged oesophageal emptying, and delayed acid clearance strongly suggested a direct causal relationship.1,3 However, clearance is highly affected by body position. Patients with systemic sclerosis in the upright position may have normal or even accelerated clearance even in the absence of oesophageal body motility.7

Compared with normal subjects, patients with IOM have prolonged supine clearance times.7 A causal relationship between IOM and delayed clearance could be examined by...
Assessment of oesophageal clearance with pHmetry and electrical impedance

Figure 1 Schematic representation of the recording assembly. Oesophageal pH and impedance were measured 5 cm proximal to the lower oesophageal sphincter (LOS) to calculate chemical and volume clearance.

Figure 2 Validation of oesophageal impedance for assessment of volume clearance. Fluoroscopic imaging and oesophageal impedance were recorded concurrently during barium swallows. An impedance segment was positioned 5 cm proximal to the lower oesophageal sphincter (LOS). During barium swallows fluoroscopic imaging, impedance recording, and a digital timer were simultaneously displayed on a single screen. The following parameters were compared: (a) time to complete filling with barium of the oesophageal segment; (b) time to complete disappearance of barium from the oesophageal segment; (c) time to 50% drop in impedance relative to the pre-swallow baseline; and (d) time to return of impedance to 50% of baseline.

We hypothesised that pharmacologically induced progressive oesophageal dysmotility would provoke prolonged volume clearance and impaired saliva transport. The aims of this study were: (1) to evaluate the effect of IOM induced by sildenafil on volume and chemical clearance and (2) to validate intraluminal electrical impedance as a technique to assess oesophageal volume clearance.

METHODS
Subjects
Studies were performed in 13 healthy subjects (eight men; median age 41 years (range 18–61)). All subjects were free of gastrointestinal symptoms and had no evidence of acute or chronic illness. None of the subjects was taking medications known to influence oesophageal motor function. Written informed consent was obtained from each participant before the study. The ethics committee of the University Hospital had previously approved the protocol.

Oesophageal manometry and pH
Oesophageal manometry was performed with a perfused multilumen manometric assembly (DentSleeve Pty Ltd, Wayville, Australia). A 6 cm long sleeve sensor recorded lower oesophageal sphincter (LOS) pressure. A sidehole at the distal margin of the sleeve recorded gastric pressure, and the oesophageal body pressure was recorded at 1, 5, 9, and 17 cm proximal to the LOS (fig 1). A side hole in the pharynx monitored swallows. Each lumen was perfused with distilled water at 0.5 ml/min using a pneumohydraulic capillary perfusion pump (Arndorfer Medical Specialties Inc., Greendale, Wisconsin, USA). Pressures were sensed by external pressure transducers (pvb; Medizintechnik, Munich, Germany). Oesophageal pH was measured with an antimony pH electrode (Synectics Medical, Stockholm, Sweden) positioned 5 cm proximal to the LOS. The pH electrode was calibrated in buffer solutions of pH 1 and 7 before each study. Pressure and pH signals were amplified using a modified Synectics PC Polygraf 16HR (Synectics Medical), and the corresponding analogue outputs were digitised together with the impedance measurement output and stored on computer for subsequent analysis.

Oesophageal impedance
Oesophageal impedance was recorded continuously with a series of cylindrical electrodes, each 2 mm in axial length, spaced at 2 cm intervals, and incorporated into the manometric assembly (DentSleeve Pty Ltd). Each pair of electrodes formed a

Table 1 Validation of oesophageal impedance for assessment of volume clearance

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Videofluoroscopy (seconds)</th>
<th>Impedance (seconds)</th>
</tr>
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<tbody>
<tr>
<td>Oesophageal filling</td>
<td>2.14 (0.18)</td>
<td>2.01 (0.11)</td>
</tr>
<tr>
<td>Oesophageal emptying</td>
<td>5.93 (0.50)</td>
<td>5.56 (0.32)</td>
</tr>
<tr>
<td>Interval filling-emptying</td>
<td>3.79 (0.39)</td>
<td>3.55 (0.33)</td>
</tr>
</tbody>
</table>

Figure 3 Scattergram describing the relationship between volume clearance time of a swallowed barium bolus as measured by videofluoroscopy and oesophageal intraluminal impedance.
recording segment, 2 cm in length, corresponding to one recording channel. The assembly had eight recording segments with the most distal (segment 8) situated at the middle of the sleeve sensor, one segment at the level of the pH sensor (segment 5), and the most proximal (segment 1) 11 cm from the upper margin of the sleeve (fig 1). Each pair of electrodes was connected to an impedance transducer which delivered a measuring current of <6 \mu A at a frequency of 1 kHz.

Protocol
Validation of oesophageal impedance for assessment of volume clearance
Validation studies were performed in three subjects by recording simultaneously videofluoroscopy and impedance during barium swallows (3 ml). The impedance assembly was passed nasally and positioned with the most distal measuring segment 5 cm proximal to the LOS. During barium swallows fluoroscopic imaging, impedance recording, and a digital timer were simultaneously displayed on a single screen and videotaped for further analysis (fig 2).

Effects of sildenafil on volume and buffering capacity of saliva
During the clearance experiments, saliva volume, pH, and buffering capacity were determined in each subject before and after sildenafil. Three 15 minute periods were assessed: (a) basal (after placement of the catheter assembly); (b) pre-sildenafil (after acid infusion for clearance tests); and (c) post-sildenafil. Saliva was collected by spitting into a pre-weighed plastic container containing mineral oil and analysed as previously described. Saliva buffering capacity was defined as the volume of HCl 0.1 N needed to titrate 10 ml of saliva to pH 6.1.

Clearance studies
Clearance studies were performed in 10 healthy subjects using combined oesophageal pH, impedance, and manometric recordings. Studies were performed twice on separate days, once in the upright and once in the supine position. Subjects were studied after a fasting period of at least six hours. The combined manometry-pH-impedance assembly was passed through the nose and positioned with the sleeve sensor straddling the LOS and the pH sensor and impedance segment 5 located 5 cm proximal to the LOS. The clearance test was performed according to Helm and colleagues. A 15 ml bolus of 0.1 N HCl (pH 1.2) was rapidly infused (<5 seconds) 15 cm proximal to the LOS, followed by dry swallows every 30 seconds, beginning 30 seconds after injection of the acid bolus until oesophageal pH rose above 4. The clearance test was repeated four times. Thereafter, sildenafil 50 mg dissolved in

<table>
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<th>Table 2</th>
<th>Effects of sildenafil on volume and buffering capacity of saliva</th>
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<tr>
<td>Saliva</td>
<td>Basal</td>
</tr>
<tr>
<td>Volume (ml/15 minutes)</td>
<td>13.8 [9.5]</td>
</tr>
<tr>
<td>pH</td>
<td>6.83 [0.38]</td>
</tr>
<tr>
<td>Buffering capacity [ml HCl 0.1 N]</td>
<td>0.72 [0.28]</td>
</tr>
</tbody>
</table>

Figure 4  Tracings of concurrent oesophageal manometry, pH, and intraluminal impedance before (basal) and 15 minutes after administration of sildenafil. During the clearance tests, acid bolus instillation induced immediate pH and impedance drops. Acid instillation was followed by on-demand swallow induced normal peristaltic waves. Under basal conditions, chemical clearance was detected as a stepwise recovery of oesophageal pH and volume clearance as a faster recovery of oesophageal impedance. After sildenafil, oesophageal contractions in the mid and distal oesophagus almost disappeared, provoking little effect on clearance in the upright position but a significant delay in both chemical and volume clearance in the supine position.
Assessment of oesophageal clearance with pH metry and electrical impedance

10 ml of water was administered through the central channel of the manometric catheter into the stomach and the clearance test was performed another four times starting two minutes after drug administration.

Data analysis
Validation of oesophageal impedance for assessment of volume clearance
Video images from the barium swallows were digitised at 4 frames/s. Dedicated software (E Bellon, KU Leuven, Belgium) allowed the display of the images frame by frame, thereby ensuring direct comparison of fluoroscopic and impedance tracking of the bolus movement at any particular point in time. After each swallow, the timing of barium movement (on fluoroscopy) and impedance changes were analysed separately. The following parameters were measured: (a) time from swallow to complete disappearance of barium from the segment between 6 and 4 cm proximal to the LOS; (b) time from swallow to complete filling with barium of the oesophageal segment between 6 and 4 cm proximal to the LOS; (c) time from swallow to 50% drop in impedance relative to the pre-swallow baseline; and (d) time from swallow to return of impedance to 50% of baseline (fig 2). The impedance change to 50% of baseline values was selected based on preliminary studies by Silny and colleagues.

Clearance studies
pH, impedance, and manometric signals were digitised together and displayed on a single computer screen for analysis, using a dedicated software program (Review, A Andrioli, KU Leuven, Belgium). After infusion of the 15 ml acid bolus, oesophageal chemical clearance time was calculated from the pH trace according to Helm and colleagues, and volume clearance time was calculated from the impedance recording based on our previous validation study. Both oesophageal chemical and volume clearance were measured 5 cm proximal to the LOS. Oesophageal chemical clearance time was defined as the time in seconds from the instillation of the acid until oesophageal pH recovered to a value of 4. Oesophageal volume clearance time was defined as the time in seconds from the acid instillation induced drop in impedance to below 50% of baseline until impedance recovered to above 50% of baseline.

Validation of oesophageal impedance for assessment of oesophageal motility. *p<0.05, **p<0.01.

Volume clearance in the upright and supine positions

The manometric characteristics of the first 10 peristaltic sequences after acid instillation were assessed during each clearance test. A peristaltic sequence was considered to be abnormal if the amplitude of contractions in the distal oesophageal body (5 and/or 9 cm proximal to the LOS) was <30 mm Hg or if the contractions were simultaneous. IOM was defined according to Leite and colleagues and was considered to be present if 30% or more of the peristaltic sequences were abnormal. The level of impairment of peristalsis was further classified as: (a) normal peristalsis (<30% of peristaltic sequences abnormal); (b) moderate IOM (30–80% of peristaltic sequences abnormal); and (c) severe IOM (>80% of peristaltic sequences abnormal).

The relationship between abnormal oesophageal peristalsis and clearance was analysed in two ways. Firstly, by pooling all clearance tests in all subjects, we calculated the overall correlation between the proportion of abnormal peristaltic sequences and clearance times. Secondly, for those subjects in whom we could analyse at least one clearance test in each level of abnormal peristalsis, we compared the clearance times at the three different levels of impairment of oesophageal motility—that is, normal peristalsis versus moderate and severe IOM. Only those subjects who had all three different levels of impairment of oesophageal motility were included in this analysis.

The impact of body position on the effect of IOM on oesophageal clearance was also assessed. We first calculated the relative change in clearance time (RCCLEARANCE) induced by IOM as follows:

$$RC_{\text{CLEARANCE}} = \frac{\text{clearance}_{\text{upright}} - \text{clearance}_{\text{supine}}}{\text{clearance}_{\text{upright}}}$$

Thereafter, RCCLEARANCE in the upright and supine positions was compared in each subject.

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Clearance tests in which spontaneous gastro-oesophageal reflux was detected by pH and/or impedance during the pH recovery period were excluded from the analysis.

Statistical analysis
Data are presented as mean (SD) unless otherwise stated. Pearson's linear correlation was used for correlation analyses. The paired Student's t-test or repeated measures ANOVA followed by a post hoc analysis using the Bonferroni correction were used for comparison of clearance tests between the three different levels of impaired oesophageal motility. Statistical significance was accepted when p<0.05.

RESULTS
Validation of oesophageal impedance for assessment of volume clearance
A total of 35 Swallows (13 (7–15) per subject) were analysed from the three healthy volunteers. Volume clearance of the swallowed barium was determined to be almost identical by videofluoroscopy and impedance (table 1, fig 3). There was a strong correlation between both methods for measurement of the time to oesophageal filling ($r^2=0.89$; p<0.0001) as well as the time to oesophageal emptying ($r^2=0.79$; p<0.0001).

Effects of sildenafil on volume and buffering capacity of saliva
Compared with the basal period (after intubation), repetitive intraoesophageal acid instillation during the clearance tests did not modify the volume and characteristics of saliva. Sildenafil neither reduced the volume of saliva (ml/15 minutes) nor modified the pH or buffering capacity of saliva (table 2).

Effects of sildenafil on lower oesophageal sphincter pressure
Sildenafil significantly reduced LOS basal tone without affecting dry swallow induced residual pressures. In the supine position, LOS pressure was 15.6 (6) mm Hg before and 6.4 (5) mm Hg between 15 and 20 minutes after sildenafil administration (p<0.05).

Clearance tests
Intraoesophageal acid instillation was followed by a short lasting volume clearance, detected as recovery of oesophageal impedance, and a longer lasting chemical clearance, detected as a stepwise recovery of oesophageal pH. Under basal conditions, both in the upright and supine positions, clearance tests were followed by swallow induced normal peristaltic waves (fig 4).

Sildenafil gradually decreased peristaltic wave amplitude and disrupted propagation such that peristalsis became ineffective. The time between sildenafil administration and the start of oesophageal dysmotility varied between 2 and 10 minutes. After sildenafil, we analysed 12 clearance tests with normal motility (<30% abnormal peristalsis), 21 clearance tests with moderate IOM (30–80% abnormal peristalsis), and 42 clearance tests with severe IOM (>80% abnormal peristalsis). Five clearance tests before and five after sildenafil were excluded due to spontaneous gastro-oesophageal reflux during the recovery period. Sildenafil was generally well tolerated. One subject had severe headache and three subjects experienced facial flushing.

Relationships between abnormal oesophageal peristalsis, body position, and oesophageal clearance
In the upright position only a weak correlation existed between the proportion of abnormal peristaltic sequences and both volume and chemical clearance times ($r^2=0.14$; p=0.002) and ($r^2=0.12$; p=0.003) respectively. Prolonged volume and chemical clearance times were infrequent and mainly observed during clearance tests with the highest proportion of abnormal peristalsis (fig 5). Volume clearance was slightly prolonged only with severe IOM (p<0.05) (fig 6). Chemical clearance however was not significantly affected in the upright position (fig 7). The correlation between volume and chemical clearance times in the upright position was weak ($r^2=0.24$; p<0.0001).

In the supine position, the correlation between the proportion of abnormal peristaltic sequences and clearance times was weak but tended to be stronger than that in the upright position ($r^2=0.36$; p=0.0001) (fig 8). Prolonged volume clearance time was obvious only during clearance tests with severe IOM. With severe IOM, both volume and chemical clearance times were significantly prolonged (p<0.001) but there were no differences in clearance times between tests with normal peristalsis and moderate IOM (figs 5, 6). The correlation between volume and chemical clearance times was weak ($r^2=0.32$; p<0.0001) but tended to be stronger in the supine than in the upright position.

IOM affected oesophageal clearance slightly in the upright position and markedly in the supine position. This was only true with severe IOM. The relative change in clearance times induced by moderate IOM was similar in the upright and supine positions. In contrast, with severe IOM the relative change in volume and chemical clearance times was weak ($r^2=0.32$; p<0.0001) and chemical clearance (3.5 (3.7) v 1.04 (0.9); p=0.09) was higher in the supine than in the upright position.

DISCUSSION
Oesophageal peristalsis is generally believed to be an important factor in the clearance of acid from the oesophagus, and that impaired oesophageal peristalsis is a major reason for prolongation of oesophageal acid exposure in reflux disease. However, these concepts have been based on extrapolations from results of radiological or radionuclide measurement of volume clearance, predominantly in supine subjects. In this study we have assessed the impact of IOM and gravity during oesophageal acid clearance by direct and concurrent measurement of volume and chemical clearance using intraluminal electrical impedance and pH monitoring. Our study has shown that moderate degrees of IOM produced by sildenafil...
have little impact on volume or chemical oesophageal clearance. Only severely ineffective peristalsis, with >80% of abnormal peristaltic sequences, significantly impairs clearance, particularly in the supine position.

Understanding the mechanisms of impaired acid clearance requires measurement of both volume and chemical clearance. Most previous studies have used only oesophageal pH monitoring which does not differentiate between the two. Simultaneous assessment of oesophageal motility, volume clearance, and chemical clearance has been performed previously. However, the number of volume clearance events that were analysed in these studies was limited by the use of radiation. Our study incorporated two novel methodological approaches: the use of intraluminal electrical impedance to measure volume clearance, and administration of sildenafil to cause a graded impairment in oesophageal motility. Intraluminal electrical impedance has been introduced recently as a technique to investigate bolus transport in the oesophagus and duodenum. We have validated the impedance technique to study oesophageal volume clearance by trace intraluminal lumen filling and emptying. Furthermore, the lack of radiation hazards permitted monitoring of multiple clearance tests in each subject and thereby evaluation of the impact of varying severities of peristaltic impairment on oesophageal clearance.

Previous studies used anticholinergic agents such as propantheline or atropine to assess the role of oesophageal motility during clearance. However, these drugs reduce salivary secretion and are therefore not suitable to assess the relative roles of oesophageal motility and saliva in oesophageal clearance. We used sildenafil, a drug known to affect oesophageal motility, because it has no effect on salivary volume, pH, or buffering capacity suggesting that cGMP has no significant role in human saliva secretion. Sildenafil provoked a gradual reduction in the amplitude of swallow induced peristaltic contractions up to their complete abolition approximately 15 minutes after administration, thereby allowing us to assess the impact of progressive degrees of peristaltic failure during the subsequent clearance tests. As expected, sildenafil also decreased LOS pressure. This effect neither accelerated oesophageal clearance in the upright position nor increased the number of spontaneous acid reflux events in the recovery period during the clearance tests. Therefore, the effect of sildenafil on oesophageal clearance could only be attributed to abnormal motility in the oesophagus.

Patients with GORD frequently exhibit abnormal oesophageal peristalsis. The term IOM, characterised by an increased proportion of low amplitude pressure waves, has been coined recently to designate the most common pattern of peristaltic failure found in patients with reflux disease. Our data however do not support the notion that IOM is of major importance in the delayed clearance of acid reflux. In the upright position, IOM had only modest impact on volume clearance and no significant effect on acid clearance, and in the supine posture only severe IOM prolonged oesophageal clearance. We did not find a linear correlation in our clearance tests between per cent peristaltic failure and clearance times. For example, clearance tests with 30% and 75% peristaltic failure showed similar clearance times whereas only those with more than 80% failure showed a clear prolonged clearance. Moreover, a separate analysis of the effect of normal peristalsis and moderate IOM (30–80% of abnormal peristaltic sequences) on oesophageal acid clearance in each subject failed to reveal any significant differences. Oesophageal clearance in patients with GORD may be affected by motility disturbances either in the stomach, LOS, oesophageal body, or pharynx. In the current study we only evaluated the effect of sildenafil in the oesophageal body and LOS pressure. IOM induced by sildenafil matches the pattern described in patients with GORD but further studies are needed to evaluate the effect of sildenafil on other factors potentially involved in abnormal oesophageal clearance in these patients—that is, proximal gastric motility, oesophageal tone, or triggering of secondary peristalsis.

It has been suggested that normal peristalsis not only plays a major role in volume clearance of acid reflux but is also required for transport of saliva to the distal oesophagus. We hypothesised that disruption of oesophageal peristalsis would affect significantly distal acid neutralisation by affecting saliva transport. In the upright position however impairment of peristalsis in the smooth muscle oesophagus by sildenafil had no significant effect on chemical clearance, suggesting that saliva can reach the distal oesophagus if moved by an effective pharyngeal pump and gravity.

There are a number of potential explanations for the failure of IOM to impair acid clearance. Firstly, the definition of IOM may not be stringent enough to permit clear assessment of oesophageal motility. The definition of IOM has not been consistent across studies. Secondly, gravity contributes little to oesophageal acid clearance in the presence of normal peristalsis but it is important in patients with severe oesophageal dysmotility such as with scleroderma. In those studies volume clearance was not assessed. To the best of our knowledge, studies to date assessing oesophageal volume clearance have been performed in the supine position. Our study showed that with normal peristalsis body position has no effect on chemical and volume clearance. Also, in the presence of moderate IOM there is no difference between clearance times in the upright and supine positions. However, when ineffective motility is severe, oesophageal clearance is significantly longer in the supine than in the upright position.

In patients with non-erosive and mild to moderate erosive reflux disease, most acid reflux events occur in the upright position during the day. In this population, acid clearance may be prolonged in spite of normal oesophageal peristalsis. Previous studies have shown that only 14% of patients with non-erosive reflux disease and 25% of patients with mild oesophagitis may have more than 51% peristaltic failure. Unlike other studies in supine GORD patients, in our study moderate IOM failed to prolong oesophageal clearance. Our data therefore do not support the notion that moderate IOM (less than 80% of peristaltic failure) is of major importance in the delayed clearance of acid reflux in the upright position.

Factors other than motor dysfunction of the distal oesophagus may be of greater importance for the prolonged oesophageal acid clearance observed in patients with upright reflux. The interval between reflux and the first peristaltic sequence and the frequency of swallows after reflux might affect clearance in these patients. Reflux that occurs when oesophageal pH is below 4, the so-called re-reflux, can artefactually prolong clearance time by combining separate reflux episodes. Although this phenomenon occurs predominantly in the
uposition, it can also explain prolonged reflux events in the upright position, particularly in patients with non-erosive reflux disease. Patients with hiatal hernia may have delayed oesophageal clearance due to repeated re-reflux episodes and/or abnormal emptying of the very distal oesophagus as a consequence of impaired swallow induced oesophageal shortening and re-lengthening. The contribution of IOM to delayed clearance in patients with hiatal hernia requires further investigations. Lastly, it is possible that preservation of normal swallowing, pharyngeal pump, and proximal oesophageal motility, not affected by sildenafil, could have helped oesophageal clearance in the healthy subjects.

In summary, we have analysed the role of different degrees of oesophageal dysmotility during oesophageal clearance. Our results suggest that IOM of moderate degree has little impact in oesophageal clearance during upright reflux. Only severe IOM is associated with prolonged oesophageal clearance in the supine position. Even if oesophageal dysmotility is commonly found during manometric studies in patients with GORD, the majority of these patients do not have severe IOM, according to the definitions used in our study. In clinical terms, our results do not support the pharmacological treatment of mild oesophageal dysmotility in patients with GORD but encourages the development of prokinetic agents able to convert severe IOM into moderate IOM with its lower impact on oesophageal clearance.

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